

Recent developments in measuring e-commerce in the EU survey on ICT usage and e-commerce in enterprises

UNCTAD Working Group on Measuring e-Commerce and the Digital Economy, 11-12 December 2024

EUROSTAT, Unit G4 – Innovation and digitalisation

Content

- Background EU ICT ENT survey
- Recent developments in the EU ICT ENT survey



Background – Survey design process

- Questionnaire and the annual implementing regulation are revised annually.
 - Policy needs
 - Technology developments
 - Feasibility of collecting information
 - Constant quality improvements
 - Cooperation with the users and EU Member States (MS)
- Goal is to have harmonisation across EU MS
- The number of mandatory variables is limited to a maximum of 73 variables according to the EBS regulation
- Data are available at the end of the survey year



Scope

- Enterprise size: Enterprises with 10 or more employees or self-employed persons
 - Optional: enterprises with number of employees or self-employed persons between 0 and 9
- Economic activity: Enterprises classified in the following categories of NACE Rev. 2:
 - Section C Manufacturing
 - Section D Electricity, gas, steam and air conditioning supply
 - Section E Water supply, sewerage, waste management and remediation activities
 - Section F Construction
 - Section G Wholesale and retail trade; repair of motor vehicles and motorcycles
 - Section H Transportation and storage
 - Section I Accommodation and food service activities
 - Section J Information and communication
 - Section L Real estate activities
 - Section M Professional, scientific and technical activities
 - Section N Administrative and support service activities
 - Group 95.1 Repair of computers and communication equipment



Modules

| Survey 2024 | Survey 2025 | Survey 2026 - draft | |
|--------------------------------|---------------------------------|--|--|
| Access and use of the internet | Access and use of the internet | Access and use of the internet | |
| e-Commerce | e-Commerce | e-Commerce | |
| ICT specialists and skills | | ICT specialists and skills | |
| | Use of cloud computing services | Use of cloud computing services | |
| | Data utilisation and analytics | Data utilisation, sharing, analytics and trading | |
| Artificial Intelligence | Artificial Intelligence | Artificial Intelligence | |
| ICT security | | ICT security | |
| | ICT and the environment | | |
| | | Invoicing | |
| Background characteristics | Background characteristics | Background characteristics | |



e-Commerce sales

• a new question on breaking down the web sales **value by type of products sold** has been introduced in 2025 ICT ENT survey → digitally ordered/delivered trade (exports) → voluntary

| B5. | What was the percentage breakdown of the value of web sales in 2024 by type of products: (Please refer to value of web sales you reported in B2.) -optional | |
|-----|--|---------|
| | a) Physical goods | ⊔ ⊔ ⊔ % |
| | b) Digital goods or services (digitally delivered) (e.g. software or other digital content as downloads or as a streaming services (e.g. software licences, e-books, e-newspapers, apps, online courses/webinars) | ⊔ ⊔ ⊔ % |
| | c) Services not digitally delivered (e.g. accommodation, travel, maintenance or repair services) | ⊔ ⊔ ⊔ % |
| | TOTAL | 1 0 0 % |



Monetary value of e-commerce sales

- Figures on the monetary value of e-commerce sales were published in December 2023 in Eurostat's database
- Additional methodological clarification has been added in European metadata file

Web purchases

- Questions on e-purchases has been prepared for countries that would like to collect the data (survey 2025)
- Purpose of producing the estimates of the digitally ordered trade (imports)
- 4 questions (on buying, value, geographical location of the seller, type of product purchased)



Al module

A new answer option generative AI has been added (MQ 2025)

Cloud computing services

- A question on total cost of the cloud computing services purchased by the enterprise has been introduced (MQ 2025)
- An answer option on Al solutions for generating text, images, video, audio content or codes (as a cloud computing service) has been introduced (MQ 2026) - still a draft



- Extending the digitalisation measurement to other sectors
 - Extending the digitalisation measurement to mining and quarrying and financial and insurance activities → voluntary
 - Financial and insurance sector: selected questions or modules already included in the ICT ENT survey will be used



Resources



Website + Database
Publications
Statistics Explained
Podcast



European and national metadata



Methodological Manuals



Thank you



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